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**MOLECULAR IMPRINTS COMPLETES \$17M FINANCING**

AUSTIN, TX. September 21, 2005 -- Molecular Imprints, Inc. (MII), the world leader in imprint lithography, raised \$17 million in the first closing of a planned \$25 million Series C financing. Molecular Imprints will use the money to expand its Imprio<sup>®</sup> product line to satisfy growing customer demand. To date, MII has raised over \$60M in funding.

Investors participating in this financing include Dai Nippon Printing Company (DNP), Alloy Ventures, Motorola Ventures, Harris & Harris, Draper Fisher Jurvetson, Hakuto Co. Ltd., Asset Management Partners and others.

Dr. Norm Schumaker, MII's CEO, says, "Molecular Imprints appreciates the support and vote of confidence our investor base is expressing with this new round of financing. We are committed to delivering on our mission of enabling nanoscale manufacturing in markets such as nano-devices, LEDs for solid state lighting, magnetic data storage for micro disk drives, and others. We are pleased to have DNP, a major supplier of photomasks, join a growing number of world class suppliers who are investing in the technology required to support the commercialization of MII's S-FIL<sup>™</sup> imprint lithography. DNP's technical leadership, along with the other photomask manufacturers that MII is working with, will help further increase the availability of advanced imprint templates, a key element of the imprint process."

**About Molecular Imprints Inc.**

Molecular Imprints, Inc. (MII) is a global developer and manufacturer of nano-lithography systems for high resolution and for 3-dimensional pattern replication. The company has commercialized a proprietary imprint lithography technology (S-FIL<sup>™</sup>), which is a room temperature, low pressure, non-contact imprint process that has demonstrated sub-20 nanometer resolution. Molecular Imprints provides enabling lithography systems and technology for manufacturing applications in the areas of: nano-devices, magnetic data storage applications, solid state lighting, micro optical components, compound semiconductors and select silicon applications. For more information, visit [www.molecularimprints.com](http://www.molecularimprints.com).

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